



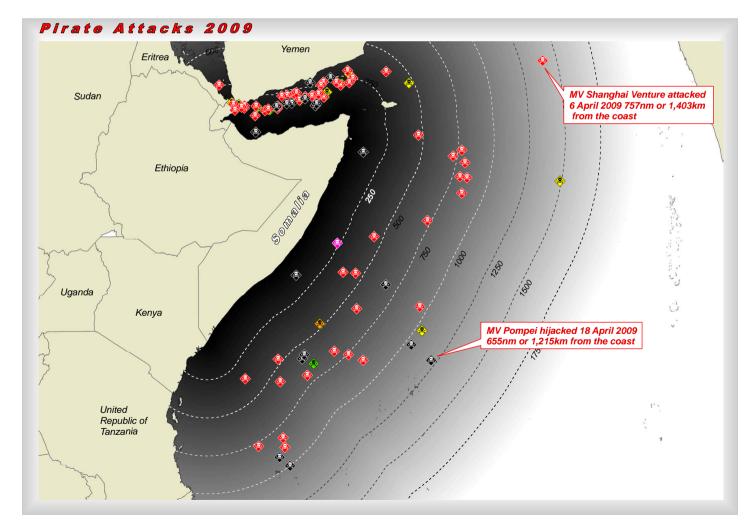


23 APRIL 2009 - VERSION 1

ANALYSIS OF SOMALI PIRATE ACTIVITY IN 2009

KEY FINDINGS:

- The overall pirate hijacking success rate for 2009 (vessel hijackings / total attacks) is currently at 23%. This is significantly lower than the average in 2008 of 40% and is likely due to the increased naval patrols and heightened security practices of the merchant vessels in the Gulf of Aden.
- Despite this relative decline in the pirate success rate, there is an alarming increase in the absolute number of pirate attacks and an unprecedented expansion of pirate activity in the Indian Ocean, constituting a new phase of Somali piracy.
- There have been a total of 19 successful hijackings and 81 reported pirate attacks in 2009, an increase of over 650% from the same period last year. If this attack rate is sustained, it will easily surpass the record number of attacks (115) in 2008 and could climb above 200 attacks in 2009.



ANALYSIS : UNOSAT

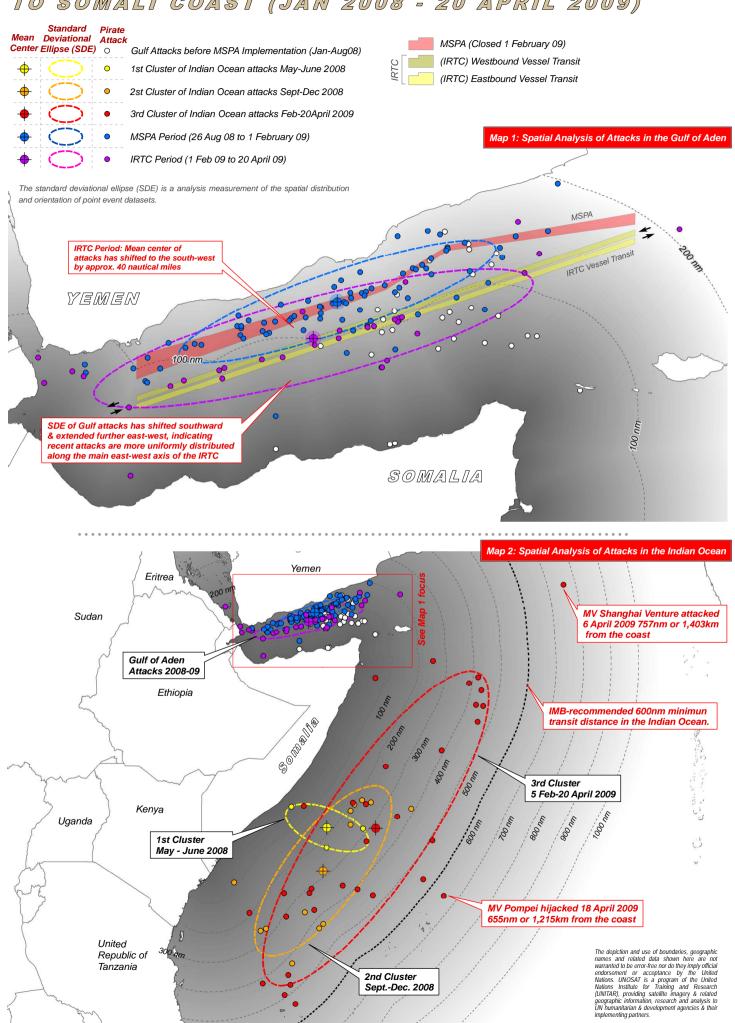
REPORT DATE: 23 APRIL 2009

PIRATE INCIDENT REPORTS: ICC-IMB, ONI IMO, NATO, GAROWE & MSC(HOA)

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DISTANCE ANALYSIS OF REPORTED PIRATE ATTACKS TO SOMALI COAST (JAN 2008 - 20 APRIL 2009)



UNITAR - UNOSAT Analysis of Pirate Attacks in 2009

20 April 2009

2009 Attack Summary (1 Jan -20 April)								
	Successful Hijackings	Attempted Hijackings	Naval Interventions	Pirate Arrests	Attacks (total)	Success Rate		
Gulf of Aden	10	38	26	10	48	20.8%		
Indian Ocean	9	24	5	4	33	27.3%		
Totals	19	62	31	14	81	23.5%		

Increasing Naval Pressure in Gulf of Aden Pushes Pirates into Indian Ocean

There has been a decline in the pirate attack success rate in the Gulf of Aden (vessel hijackings / total attacks) since late 2008, from 27% in December 2008 to only 8% in March 2009. This decline was due largely to the growing naval patrols and heightened security practices of the merchant vessels. During this time there were also an increasing number of direct naval interventions to reported attacks, totaling 24 in the Gulf of Aden in 2009, along with at least 10 separate arrests/captures of pirates.

Attack Summary by Month (Dec. 08 - 20 April 09)								
(Code: (H) = Successful Hijacking; (A) = Attempted Hijacking								
	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09			
Gulf of Aden (H)	4	2	1	1	6			
Gulf of Aden (A)	11	11	7	12	8			
Indian Ocean (H)	0	0	0	4	5			
Indian Ocean (A)	1	0	2	14	8			

It is apparent that this growing naval pressure has been a strong factor in the recent retargeting of pirate attacks to the Indian Ocean. To illustrate the significance of the Indian Ocean as a resumed area of pirate operations in 2009, consider that in 2008 there were a total of only 16 reported attacks and 7 successful hijackings. As of 20 April 2009, in the Indian Ocean there have already been 33 reported attacks and 9 successful hijackings. All of these attacks have occurred since 5 Feb. 2009. As a result, the attack success rate in 2009 is moderately higher in the Indian Ocean (27.3%) than in the Gulf of Aden (20.8%) at present.

Of special interest is that for the month of April 2009, the success rate has dramatically risen in *both* the Gulf (43% - 6 hijacked vessels out of a total of 14 attacks) and the Indian Ocean (38.5% - 5 hijacked vessels out of a total of 13 attacks) (See also the graph on page 5). The specific factors for this success rate increase in the Gulf of Aden during April is unclear, however if the pirate groups are able to sustain two active zones, it has the distinct potential to stretch naval forces thin, thus improving the hijack success rate still further and reducing the chances of arrest.

Hijack Success Rate (Dec. 08 - 20 April 09)							
(Hijack Success Rate = Successful hijackings / Total Attempts)							
	Dec-08	Jan-09	Feb-09	Mar-09	Apr-09		
Gulf of Aden	27.0%	15.0%	12.5%	8.0%	43.0%		
Indian Ocean	0.0%	0.0%	0.0%	22.0%	39.0%		

<u>Changing Spatial Dimensions of Attacks in the Gulf of Aden</u>

The implementation of the Maritime Security Patrol Area (MSPA) in August 2008 had a dramatic influence on pirate activity in the Gulf of Aden. As the map on page 2 illustrates, the spatial distribution of reported pirate attacks contracted spatially in pursuit of transit vessels travelling through MSPA. There are several measurements of this change. The mean distance between reported attacks fell from 30.5km for events before MSPA to 24.6km after (from 26 Aug. -21 Nov). The standard deviational ellipse of attacks (a measure of event distribution) before the MSPA narrowed considerably after the MSPA along the north-south axis. Further, the mean center of attacks shifted to the west by approximately 200km. The overall shift was thus a concentration of activity along the MSPA, towards the Yemeni coast and to the west.

The implementation of the Internationally Recommended Transit Corridor (IRTC) on 2 February 2009, a revision of the MSPA, has had an equally dramatic impact on pirate attack locations in the Gulf in 2009. As shown in Map 1 on page 4, the mean center of attacks after the IRTC has shifted to the south-west by approximately 40 nautical miles matching the southward location of the IRTC, closer to the northern Somali (Somaliland / Puntland) coast. The standard deviational ellipse of attacks has shifted southward and extended further east-west, indicating that recent attacks in the Gulf are more uniformly distributed along the main east-west axis of the IRTC than previously recorded during the MSPA period.

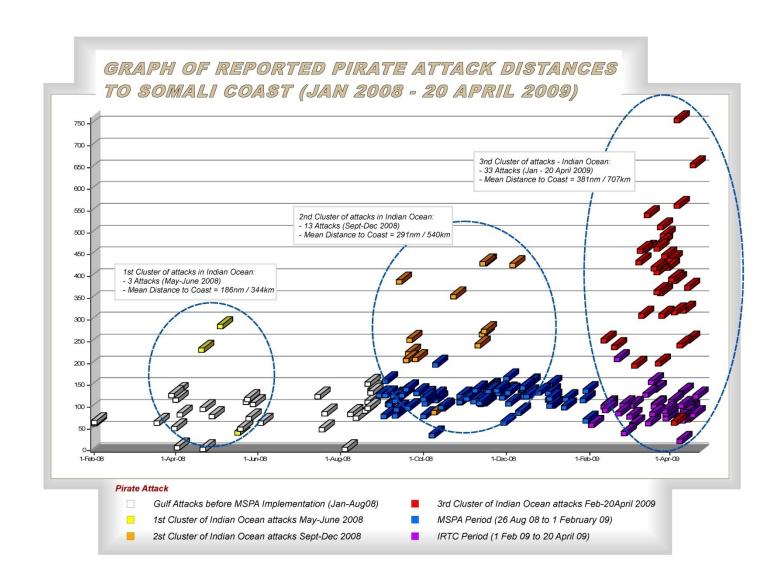
Changing Spatial Dimensions of Indian Ocean Attacks

As illustrated in the graph below, and in Map 2 on page 2, a time series analysis indicates there have been 3 temporal clusters of pirate attacks in the Indian Ocean since January 2008, with the most recent and dramatic period occurring between March – April 2009. Not only is the number of attacks increasing by cluster, but the mean distance between attacks locations and the Somali coast is steadily increasing as well.

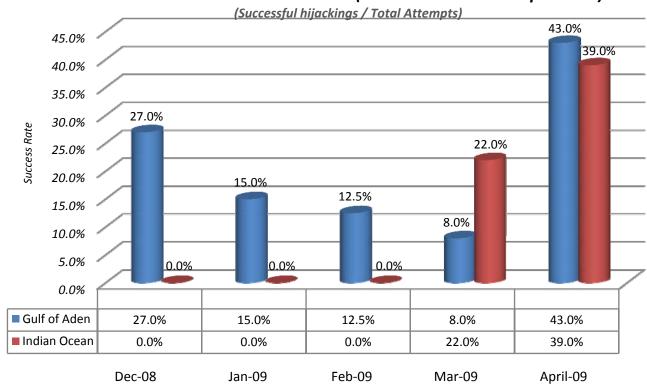
The first cluster of attacks in Indian Ocean recorded 3 attacks between May-June 2008 with a mean distance to the Somali coast of 186nm (344km); the second cluster of 13 attacks occurred from September to December 2008, with a mean distance to the coast of 291nm (540km); The most recent cluster of 33 pirate attacks stared in February 2009 and has continued to expand across the Indian Ocean with a current mean distance to the Somali coast of 381nm (707km).

Two of the most extreme attacks have occurred within the last two weeks. The hijacking of the Belgium vessel *MV Pompei* on 18 April 2009 occurred at a record distance of 655nm or 1,215km from the coast, while attempted hijacking of the vessel MV Shanghai Venture on 6 April 2009, occurred at a record distance of 757nm or 1,403km from the coast. Further, the maximum distance between reported attacks in the Indian Ocean in April 2009 currently stands at over 1,800 nautical miles.

These numbers strongly suggest an operational capacity of pirate mother ships to strike beyond the distance of 600nm announced by the IMB only a week earlier as the recommended minimum transit distance in the Indian Ocean.



Somali Pirate Attack Success Rate (December 2008 - 20 April 2009)





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